

**Code** HNG  
**Company name** Hoang Anh Gia Lai Agricultural Joint Stock Company  
**Date** 05/28/2018  
**Subject** Notice of public offering of bonds

**Content:**

Hoang Anh Gia Lai Agricultural Joint Stock Company announces the public offering of bonds as follows:

1. Listed firm: Hoang Anh Gia Lai Agricultural Joint Stock Company
2. Securities type: convertible, unsecured bond
3. Par value: VND10,000,000/bond
4. Number of bonds registered to sell: 221,710 bonds
5. Bond term: 01 year
6. Interest rate: 0%/year
7. Total capital need to be mobilized: VND2,217,100,000,000.
8. Selling price: VND10,000,000/bond
9. Minimum bidding volume: 01 bond
10. Subscription time: from June 07, 2018 to June 27, 2018
11. Place to receive subscription:
  - For the holders whose securities have been deposited: at the securities firms where shares have been deposited.
  - For the holders whose securities have not been deposited: at Hoang Anh Gia Lai Agricultural Joint Stock Company (15 Truong Chinh, Phu Dong ward, Pleiku city, Gia Lai province).
12. Place to deliver prospectus:
  - Hoang Anh Gia Lai Agricultural Joint Stock Company (15 Truong Chinh, Phu Dong ward, Pleiku city, Gia Lai province). Website: <http://haagrico.com.vn/>
13. Bank for blocking depository money:
  - Account holder: Hoang Anh Gia Lai Agricultural Joint Stock Company
  - Account number: 119002656542
  - Vietinbank – Gia Lai Branch.

